



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer The Bank of East Asia, Limited

Date Submitted 01/09/2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| (1) Stock code : <u>00023</u>       | Description : <u>Ordinary Shares</u> |  |  |
|                                     | No. of ordinary<br>shares            | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>2,600,000,000</u>                 | <u>HK\$2.50</u>                            | <u>HK\$6,500,000,000</u>                                 |
| Increase/(decrease)                 | <u>Nil</u>                           |  | <u>Nil</u>   |
| Balance at close of the month       | <u>2,600,000,000</u>                 | <u>HK\$2.50</u>                            | <u>HK\$6,500,000,000</u>                                 |
| (2) Stock code : _____              | Description : _____                  |  |  |
|                                     | No. of ordinary<br>shares            | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

## 2. Preference Shares

|                                     |       |                          |   |
|-------------------------------------|-------|--------------------------|---|
| Stock code :                        | _____ | Description :            | _____   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____   |
| Balance at close of the month       | _____ | _____                    | _____   |

## 3. Other Classes of Shares

|                                     |       |                                |   |
|-------------------------------------|-------|--------------------------------|---|
| Stock code :                        | _____ | Description :                  | _____   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____   |
| Increase/(decrease)                 | _____ | _____                          | _____   |
| Balance at close of the month       | _____ | _____                          | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$6,500,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>1,841,735,664</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>79,000</b>          | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>1,841,814,664</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |               |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---------------|------------|------------|--|---|
|  | Granted                   | Exercised     | Cancelled  | Lapsed     |  |   |
| <b>1. Staff</b>  |                           |               |            |            |  |   |
| <b>Exercise price</b>  |                           |               |            |            |  |   |
| <b>HK\$ 20.86</b>  | <b>Nil</b>                | <b>79,000</b> | <b>Nil</b> | <b>Nil</b> | <b>79,000</b>  | <b>6,223,500</b>  |
| <b>(26/03/2002)</b>  |                           |               |            |            |  |   |
| <b>Ordinary shares</b>   |                           |               |            |            |  |   |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |
| <b>2. Staff</b>  |                           |               |            |            |  |   |
| <b>Exercise price</b>  |                           |               |            |            |  |   |
| <b>HK\$ 30.04</b>  | <b>Nil</b>                | <b>Nil</b>    | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>   | <b>2,695,000</b>  |
| <b>(26/03/2002)</b>  |                           |               |            |            |  |   |
| <b>Ordinary shares</b>   |                           |               |            |            |  |   |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |
| <b>3. Staff</b>  |                           |               |            |            |  |   |
| <b>Exercise price</b>  |                           |               |            |            |  |   |
| <b>HK\$ 42.84</b>  | <b>Nil</b>                | <b>Nil</b>    | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>   | <b>2,750,000</b>  |
| <b>(12/04/2007)</b>  |                           |               |            |            |  |   |
| <b>Ordinary shares</b>   |                           |               |            |            |  |   |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |
| <b>4. Staff</b>  |                           |               |            |            |  |   |
| <b>Exercise price</b>  |                           |               |            |            |  |   |
| <b>HK\$ 40.09</b>  | <b>Nil</b>                | <b>Nil</b>    | <b>Nil</b> | <b>Nil</b> | <b>Nil</b>   | <b>5,500,000</b>  |
| <b>(12/04/2007)</b>  |                           |               |            |            |  |   |
| <b>Ordinary shares</b>   |                           |               |            |            |  |   |
| <i>(Note 1)</i>  |                           |               |            |            |  |   |

| <b>5. Staff</b>   |                  |            |                            |            |                      |                  |
|---|------------------|------------|----------------------------|------------|----------------------|------------------|
| <b>Exercise price</b>   |                  |            |                            |            |                      |                  |
| <b>HK\$ 21.25</b>   | <b>6,600,000</b> | <b>Nil</b> | <b>Nil</b>                 | <b>Nil</b> | <b>Nil</b>           | <b>6,600,000</b> |
| <b>(12/04/2007)</b>   |                  |            |                            |            |                      |                  |
| <b>Ordinary shares</b>  |                  |            |                            |            |                      |                  |
| <i>(Note 1)</i>   |                  |            |                            |            |                      |                  |
|   |                  |            | Total A. (Ordinary shares) |            | <b>79,000</b>        |                  |
|   |                  |            | (Preference shares)        |            | <b>N/A</b>           |                  |
|   |                  |            | (Other class)              |            | <b>N/A</b>           |                  |
| Total funds raised during the month from exercise of options (State currency) |                  |            |                            |            | <b>HK\$1,647,940</b> |                  |



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |



| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|--|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |

For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)      |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 10. Other (Please specify) At price : State currency _____                           | Class of shares issuable _____<br>(Note 1)      |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |  |   |

|   |     |               |
|---|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <b>79,000</b> |
|   | (2) | <b>N/A</b>    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <b>N/A</b>    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <b>N/A</b>    |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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**Nil**

Submitted by: Ho Kam-lan, Molly

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*